



EMISIONES DE BONOS GLOBALES - OCTUBRE 2024

| Año | Tipo | Mes | Norma Legal | Denominación | Fecha de Colocación | Fecha de Emisión | Plazo (original) | Moneda | Monto Emitido | Rendimiento (%) | Tasa Cupón (%) | Fecha de Vencimiento |
|-----------------------|------------------------|-------------------------------|-------------------------------|------------------|---------------------|------------------|------------------|---------------|----------------|-----------------|----------------|----------------------|
| 2002 | OE | FEB | D.S. N° 021-2002-EF | Bono Global 2012 | 7-Feb-02 | 21-Feb-02 | 10 años | USD | 500,000,000 | 9.4810 | 9.1250 | 21/02/2012 |
| | OAD 1/ | FEB | D.S. N° 021-2002-EF | Bono Global 2012 | 7-Feb-02 | 21-Feb-02 | 10 años | USD | 922,983,000 | 9.4810 | 9.1250 | 21/02/2012 |
| | OE | DIC | D.S. N° 182-2002-EF | Bono Global 2008 | 25-Nov-02 | 3-Dic-02 | 5 años | USD | 500,000,000 | 9.3500 | 9.1250 | 15/01/2008 |
| Total | | | | | | | | USD | 1,922,983,000 | | | |
| 2003 | OE | FEB | D.S. N° 007-2003-EF | Bono Global 2015 | 30-Ene-03 | 6-Feb-03 | 12 años | USD | 500,000,000 | 10.1000 | 9.8750 | 6/02/2015 |
| | OE | MAR | D.S. N° 027-2003-EF | Bono Global 2015 | 3-Mar-03 | 10-Mar-03 | 12 años | USD | 250,000,000 | 9.4300 | 9.8750 | 6/02/2015 |
| | OE | NOV | D.S. N° 165-2003-EF | Bono Global 2033 | 14-Nov-03 | 21-Nov-03 | 30 años | USD | 500,000,000 | 8.8360 | 8.7500 | 21/11/2033 |
| Total | | | | | | | | USD | 1,250,000,000 | | | |
| 2004 | OE | MAY | D.S. N° 055-2004-EF | Bono Global 2016 | 26-Abr-04 | 3-May-04 | 12 años | USD | 500,000,000 | 8.3960 | 8.3750 | 3/05/2016 |
| | OE | OCT | D.S. N° 135-2004-EF | Bono Global 2014 | 6-Oct-04 | 14-Oct-04 | 10 años | EUR | 650,000,000 | 7.5500 | 7.5000 | 14/10/2014 |
| | Total | | | | | | | | USD | 500,000,000 | | |
| | | | | | | | | EUR | 650,000,000 | | | |
| 2005 | OE | FEB | D.S. N° 015-2005-EF | Bono Global 2033 | 27-Ene-05 | 3-Feb-05 | 30 años | USD | 400,000,000 | 8.1370 | 8.7500 | 21/11/2033 |
| | OAD 2/ | JUL | D.S. N° 080-2005-EF | Bono Global 2025 | 13-Jul-05 | 19-Jul-05 | 20 años | USD | 750,000,000 | 7.3500 | 7.3500 | 21/07/2025 |
| | OAD 2/ | DIC | D.S. N° 162-2005-EF | Bono Global 2025 | 12-Dic-05 | 15-Dic-05 | 20 años | USD | 500,000,000 | 7.2500 | 7.3500 | 21/07/2025 |
| Total | | | | | | | | USD | 1,650,000,000 | | | |
| 2007 | OAD 1/ | MAR | D.S. N° 014-2007-EF | Bono Global 2016 | 23-Feb-07 | 14-Mar-07 | 12 años | USD | 832,895,000 | 5.8700 | 8.3750 | 3/05/2016 |
| | | | | Bono Global 2033 | 23-Feb-07 | 14-Mar-07 | 30 años | USD | 84,636,000 | 6.4300 | 8.7500 | 21/11/2033 |
| | | | | Bono Global 2037 | 23-Feb-07 | 14-Mar-07 | 30 años | USD | 1,201,667,000 | 6.5500 | 6.5500 | 14/03/2037 |
| Total | | | | | | | | USD | 2,119,198,000 | | | |
| 2009 | OE | MAR | D.S. N° 065-2009-EF | Bono Global 2019 | 25-Mar-09 | 30-Mar-09 | 10 años | USD | 1,000,000,000 | 7.1960 | 7.1250 | 30/03/2019 |
| | OAD 2/ | JUL | D.S. N° 092-07, 065-09-EF | Bono Global 2025 | 6-Jul-09 | 9-Jul-09 | 20 años | USD | 1,000,000,000 | 6.9500 | 7.3500 | 21/07/2025 |
| | Total | | | | | | | | USD | 2,000,000,000 | | |
| 2010 | OAD 1/ | ABR | D.S. N° 102-2010-EF | Bono Global 2033 | 15-Abr-10 | 29-Abr-10 | 30 años | USD | 1,260,803,000 | 6.1600 | 8.7500 | 21/11/2033 |
| | OE/OAD 3/ | NOV | D.S. N° 223-2010-EF | Bono Global 2050 | 10-Nov-10 | 18-Nov-10 | 40 años | USD | 1,000,000,000 | 5.8750 | 5.6250 | 18/11/2050 |
| | Total | | | | | | | | USD | 2,260,803,000 | | |
| 2012 | OE | FEB | D.S. N° 020-2012-EF | Bono Global 2050 | 25-Ene-12 | 1-Feb-12 | 40 años | USD | 500,000,000 | 5.3600 | 5.6250 | 18/11/2050 |
| Total | | | | | | | | USD | 500,000,000 | | | |
| 2014 | OE 4/ | NOV | D.S. N° 298-2014-EF | Bono Global 2050 | 30-Oct-14 | 7-Nov-14 | 40 años | USD | 500,000,000 | 4.9000 | 5.6250 | 18/11/2050 |
| Total | | | | | | | | USD | 500,000,000 | | | |
| 2015 | OE 4/ | MAR | D.S. N° 053-2014-EF | Bono Global 2050 | 19-Mar-15 | 27-Mar-15 | 40 años | USD | 545,000,000 | 4.7280 | 5.6250 | 18/11/2050 |
| | OE 4/ | AGO | D.S. N° 230-2015-EF | Bono Global 2027 | 18-Ago-15 | 25-Ago-15 | 12 años | USD | 1,250,000,000 | 4.1500 | 4.1250 | 25/08/2027 |
| | OE 4/ | NOV | D.S. N° 230-2015-EF | Bono Global 2026 | 27-Oct-15 | 3-Nov-15 | 10 años | EUR | 1,100,000,000 | 2.7510 | 2.7500 | 30/01/2026 |
| Total | | | | | | | | USD | 1,795,000,000 | | | |
| | | | | | | | | EUR | 1,100,000,000 | | | |
| 2016 | OE 4/ | MAR | D.S. N° 027-2016-EF | Bono Global 2030 | 23-Feb-16 | 1-Mar-16 | 14 años | EUR | 1,000,000,000 | 3.7730 | 3.7500 | 1/03/2030 |
| Total | | | | | | | | EUR | 1,000,000,000 | | | |
| 2019 | OE/OAD 5/ | JUN | R.M. N° 228-2019-EF/52 | Bono Global 2030 | 13-Jun-19 | 20-Jun-19 | 11 años | USD | 750,000,000 | 2.8840 | 2.8440 | 20/06/2030 |
| Total | | | | | | | | USD | 750,000,000 | | | |
| 2020 | OE 6/ | ABR | R.M. N° 136-2020-EF/52 | Bono Global 2026 | 16-Abr-20 | 23-Abr-20 | 5,75 años | USD | 1,000,000,000 | 2.3920 | 2.3920 | 23/01/2026 |
| | | | | Bono Global 2031 | 16-Abr-20 | 23-Abr-20 | 10,75 años | USD | 2,000,000,000 | 2.7830 | 2.7830 | 23/01/2031 |
| | | | | Bono Global 2032 | 23-Nov-20 | 1-Dic-20 | 12 años | USD | 1,000,000,000 | 1.8620 | 1.8620 | 1/12/2032 |
| OE 7/ | DIC | R.M. N° 365-2020-EF/52 | Bono Global 2060 | 23-Nov-20 | 1-Dic-20 | 40 años | USD | 2,000,000,000 | 2.8280 | 2.7800 | 1/12/2060 | |
| | | | Bono Global 2121 | 23-Nov-20 | 1-Dic-20 | 100,7 años | USD | 1,000,000,000 | 3.2780 | 3.2300 | 28/07/2121 | |
| | | | Total | | | | | | | | USD | 7,000,000,000 |
| OE 8/ | MAR | R.M. N° 090-2021-EF/52 | Bono Global 2031 | 3-Mar-21 | 10-Mar-21 | 10 años | USD | 1,750,000,000 | 2.7340 | 2.7830 | 23/01/2031 | |
| | | | Bono Global 2041 | 3-Mar-21 | 10-Mar-21 | 20 años | USD | 1,250,000,000 | 3.5590 | 3.3000 | 11/03/2041 | |
| | | | Bono Global 2051 | 3-Mar-21 | 10-Mar-21 | 30 años | USD | 1,000,000,000 | 3.7390 | 3.5500 | 10/03/2051 | |
| OE 9/ | OCT | R.M. N° 313-2021-EF/52 | Bono Global 2033 | 4-Mar-21 | 11-Mar-21 | 12 años | EUR | 825,000,000 | 1.2740 | 1.2500 | 11/03/2033 | |
| | | | Bono Global 2034 (Sostenible) | 28-Oct-21 | 2-Nov-21 | 12,17 años | USD | 2,250,000,000 | 3.0820 | 3.0000 | 15/01/2034 | |
| | | | Bono Global 2051 | 28-Oct-21 | 2-Nov-21 | 30 años | USD | 750,000,000 | 3.4700 | 3.5500 | 10/03/2051 | |
| NOV | R.M. N° 326-2021-EF/52 | Bono Global 2072 (Sostenible) | 28-Oct-21 | 2-Nov-21 | 50,17 años | USD | 1,000,000,000 | 3.7700 | 3.6000 | 15/01/2072 | | |
| | | Bono Global 2036 (Social) | 10-Nov-21 | 17-Nov-21 | 15 años | EUR | 1,000,000,000 | 2.0710 | 1.9500 | 17/11/2036 | | |
| | | Total | | | | | | | | USD | 8,000,000,000 | |
| | | | | | | | | EUR | 1,825,000,000 | | | |
| 2024 | OE 10/ | AGO | R.M. N° 240-2024-EF/52 | Bono Global 2035 | 1-Ago-24 | 8-Ago-24 | 10 años | USD | 1,250,000,000 | 5.3840 | 5.3750 | 8/02/2035 |
| | | | | Bono Global 2054 | 1-Ago-24 | 8-Ago-24 | 30 años | USD | 1,750,000,000 | 5.9390 | 5.8750 | 8/08/2054 |
| | | | | Total | | | | | | | | USD |
| TOTAL GENERAL EMITIDO | | | | | | | | USD | 33,247,984,000 | | | |
| | | | | | | | | EUR | 4,575,000,000 | | | |